



Infrastructure for Plug-In Vehicles

October 12th, 2009

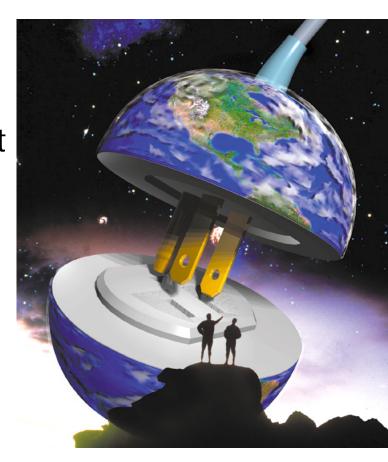
Mark Duvall, Ph.D.

Director, Electric Transportation

The Electric Power Research Institute

RD&D consortium for the electricity industry founded in 1973

- Independent, unbiased, tax-exempt collaborative research organization
- 460 participants in over 40 countries
- Major offices in Palo Alto, CA;
 Charlotte, NC and Knoxville, TN





Overview

Tremendous global diversity in EV technologies

- PHEVs, EVs, EREVs
- Building a near-term vehicle population is critical
- Grid is ready
- PEVs have high societal value
- 'Smart Charging' is highly beneficial

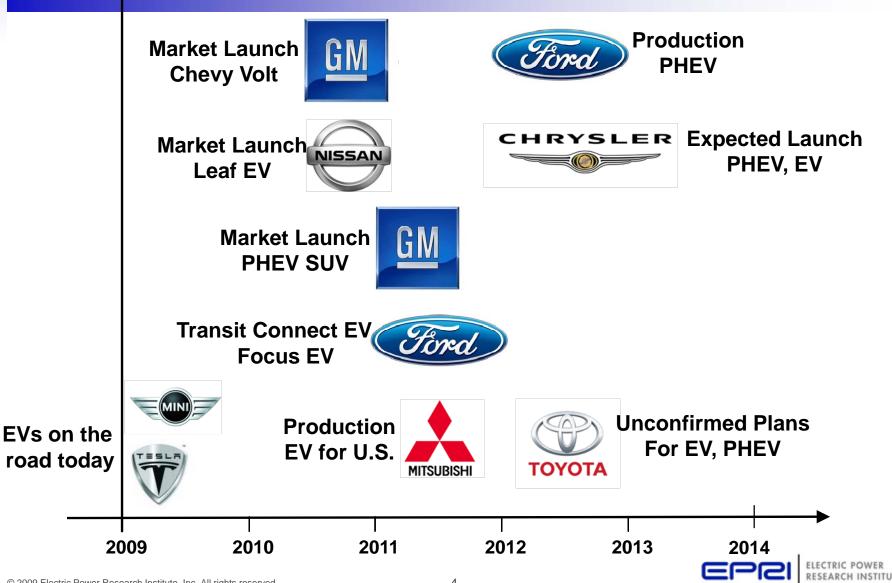


- Charging infrastructure requires careful planning
- Close collaboration between auto and utility industries



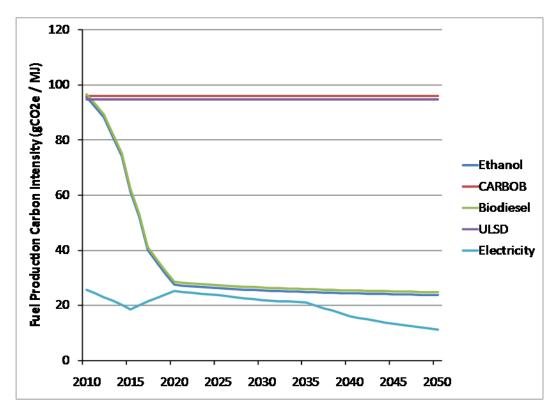
Major Automaker Production Plans

Current Status



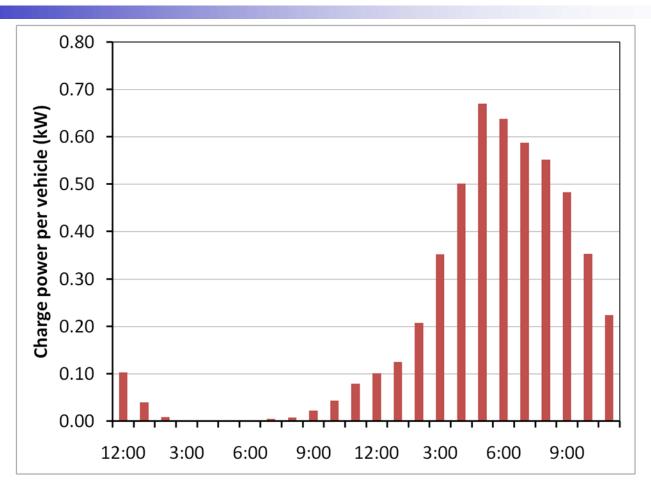
Electricity as a Low Carbon Fuel in CA

- Marginal electricity supply is low GHG for ET
- Vehicle penetration is dominant factor
- EV range, electricity source not as significant



Fuel Production Carbon Intensity

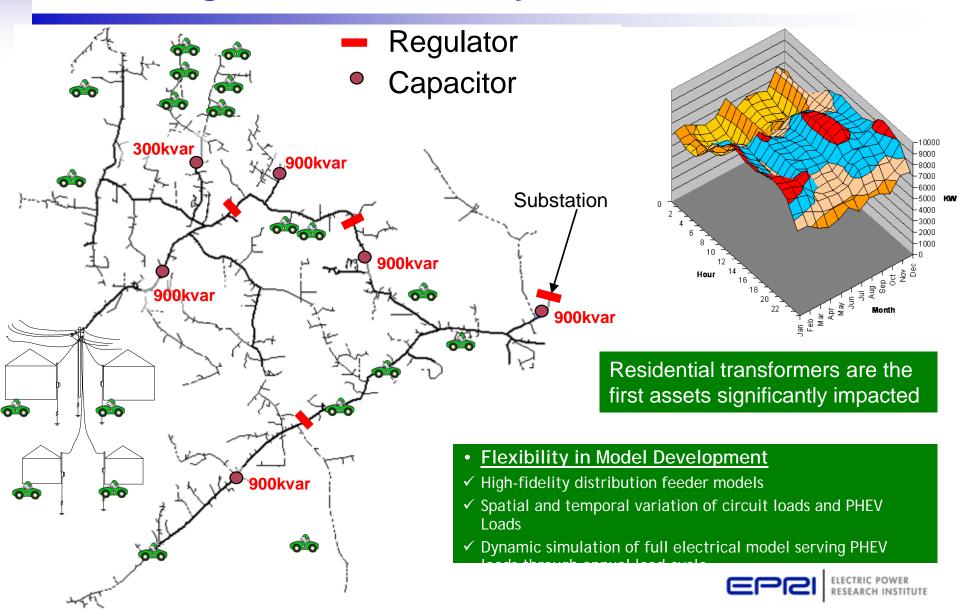
Power demand for uncontrolled charging



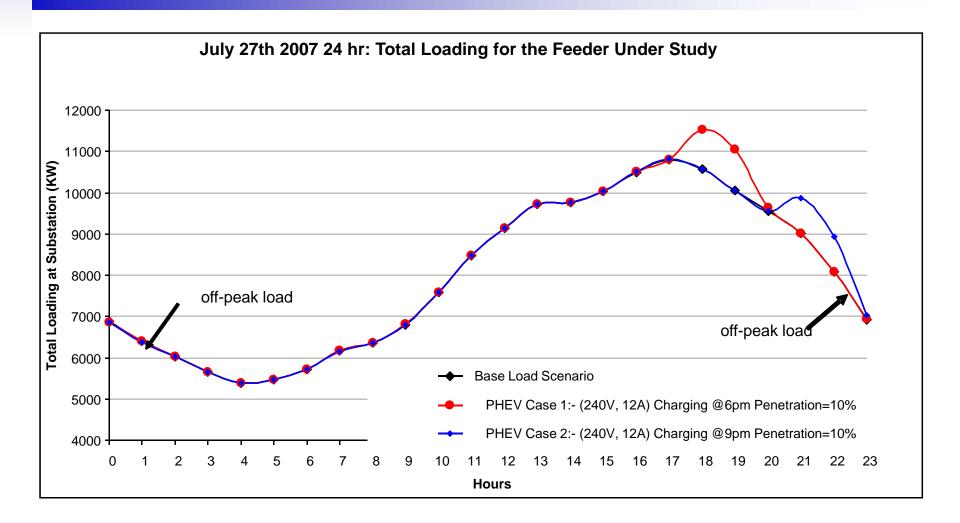
- Vehicle mix is 30% E-REVs, 50% blended PHEVs, 20% EVs
- Average charge power is about 700W per vehicle



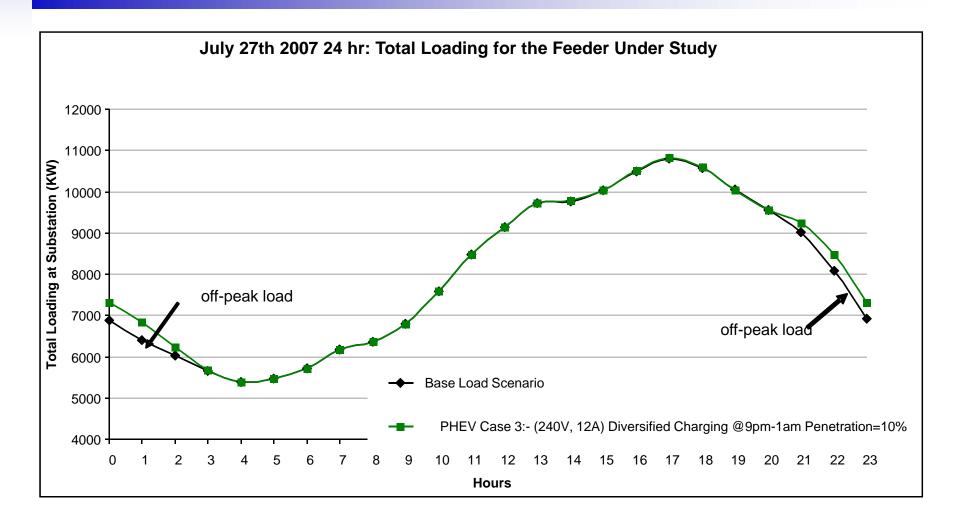
EPRI PHEV Distribution System Impacts – Modeling/Simulation Analytical Framework



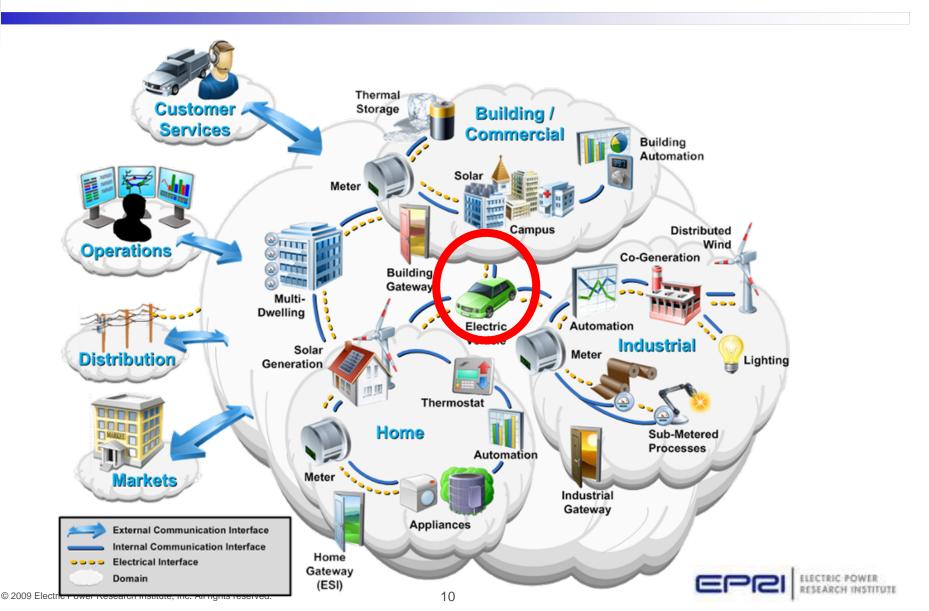
Grid Impacts of EVs are ManageableSmart Charging is a Key Technology to Reduce Impacts



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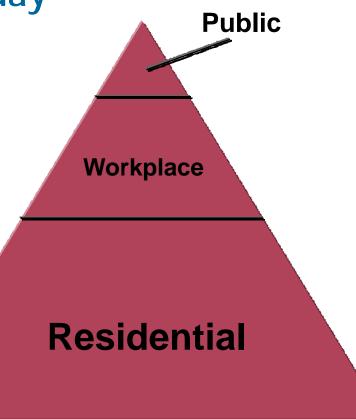
'Smart Charging' – Fully Integrating Plug-In Vehicles into Tomorrow's Energy System



To Electrify Transportation, You Must Get Electricity to the Vehicles

Build Today's Infrastructure Today

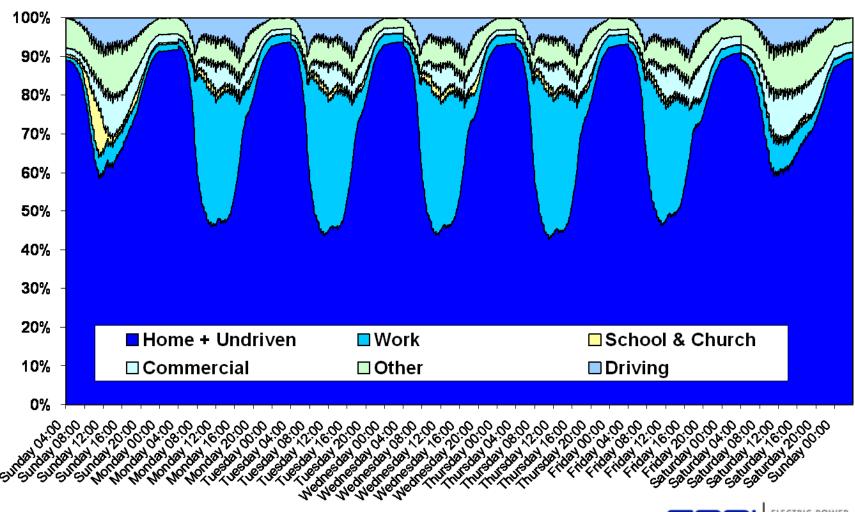
- Focus on Residential
 - Seamless installations for homeowners
 - Permits, electricians, inspections
 - Rates and customer programs
- Workplace
- Public Charging as needed
 - Retail, private, public spaces
 - Open access
- Know what drivers need
- Know where cars are parked





Know Where Vehicles Are Vehicle Distribution Data – Week Average

Fleet Distribution During Week



Summary

- The grid can 'handle' it. Electricity is clean and low CO₂
- The cheapest solution for range anxiety is a plug-in hybrid
 - Forcing one technology to meet all driver requirements is expensive and high-risk
- We do not have enough data to intelligently plan infrastructure deployment
- An intelligent deployment will likely maximize the ET benefit of a given investment
- A variety of ownership/business models are probably necessary
- This should be a careful, data-driven process



Together...Shaping the Future of Electricity

